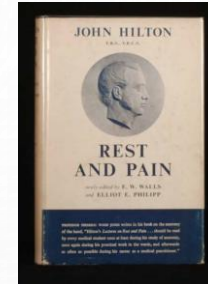
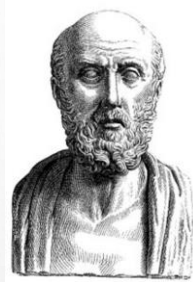


# CARDIAC REHABILITATION WHY, WHEN AND HOW?

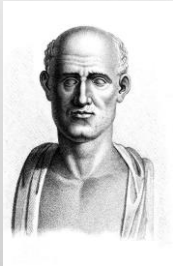


# ONCE UPON A TIME EXERCISE IN MEDICINE...

Hypocrates (Greece 460-370 BC)  
“All diseases should be treated with rest and medicines”

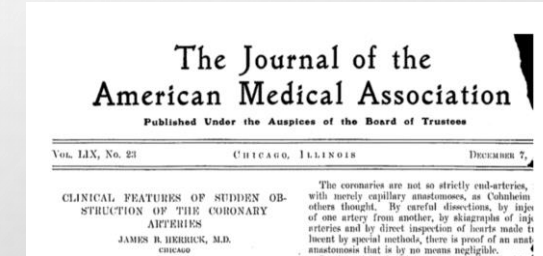


John Hilton (UK 1863)  
“Prolonged rest to treat all diseases”

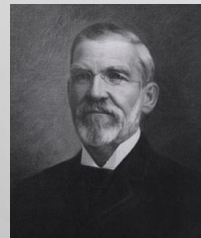


Asclepiades (Rome 124-40 BC)  
“exercise program to treat cardiovascular diseases”

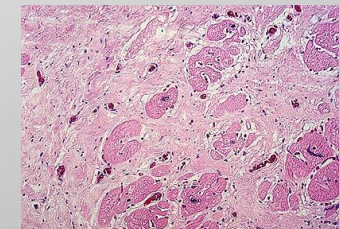
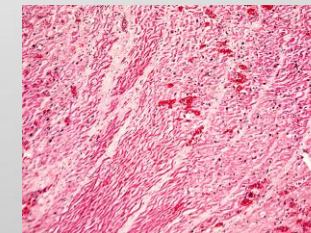
James Herrick (JAMA 1912)  
“longstanding rest in Myocardial Infarction to prevent possible complications such as ventricular aneurysms or malignant arrhythmias”



William Stokes (Dublin 1854)  
“exercise program to treat Myocardial Infarction”



Mallory et al (1939)  
“6 weeks from necrotic tissue to consistent fibrosis”



# CARDIAC REHABILITATION EMBRYO...



USA 1940s: economic growth and lack of manpower. Studies showed high number of prematurely retired men over coronary heart disease.

1941: first AHA observation unit in NY. All patients were reassessed and had their medication adjusted. Most of them got back to work.

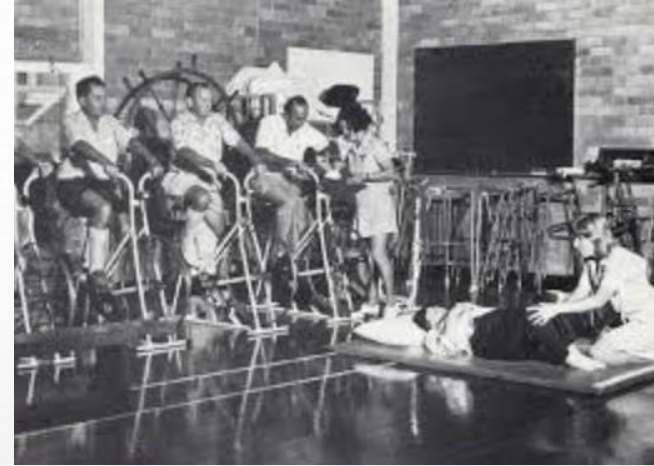
Other Units followed, all over the country

JAMA 1952: Samuel Levine and Bernard Lown publish “Armchair treatment of acute coronary thrombosis” – “recumbency in bed permit maximal venous return with associated increases in ventricular diastolic filling and augmented volume work for the heart...getting patients promptly out of bed and into a chair, we achieve more rest for the heart...there is also a lower probability of thromboembolic phenomena and respiratory complications



# CARDIAC REHABILITATION EMBRYO...

1950s: first exercise programs after ACS discharge



New drugs for the treatment of coronary disease  
(1970s Aspirin, 1980s statins,...)

New non-pharmacologic treatments (1970s: percutaneous coronary angioplasty)



# CARDIAC REHABILITATION NEWBORN



WHO 1993: *“The sum of activities required to influence favourably the underlying cause of CV disease, as well as to provide the best possible physical, mental and social conditions, so that the patients may, by their own efforts, preserve or resume a place as normal as possible in the community.”*



AHA 1994: “Cardiac rehabilitation programs should emphasize three areas:

- 1) Exercise training and activity prescription
- 2) Risk factor modification
- 3) Psychosocial and vocational evaluation and counseling

# CARDIAC REHABILITATION RATIONALE

Cardiovascular disease (CVD) is a leading contributor to global mortality and morbidity. Internationally, it is the cause of approximately a third of total yearly deaths, with mortality rates in high-income countries ranging from 20% to 50%. CVD is responsible for approximately 20% of the worldwide disease burden and rapid, effective intervention is necessary.

Although there have been significant improvements in pharmacological therapy, percutaneous coronary intervention and cardiac surgery, it is now urgent to invest in the areas of prevention and rehabilitation, complementing the former interventions

# CARDIAC REHABILITATION (CR) DEFINITION

Intervention intended to help the patient recover or improve physical, psychological, social and vocational functioning after an acute cardiac event or in the context of chronic cardiovascular disease.

It consists of an integrated multi-disciplinary process with various components, emphasizing physical exercise, changes in behaviours aimed at healthier lifestyles, control of risk factors and intervention in psychological factors, with the main purpose of delaying the progression of the underlying cardiovascular disease.

# CARDIAC REHABILITATION (CR) DEFINITION

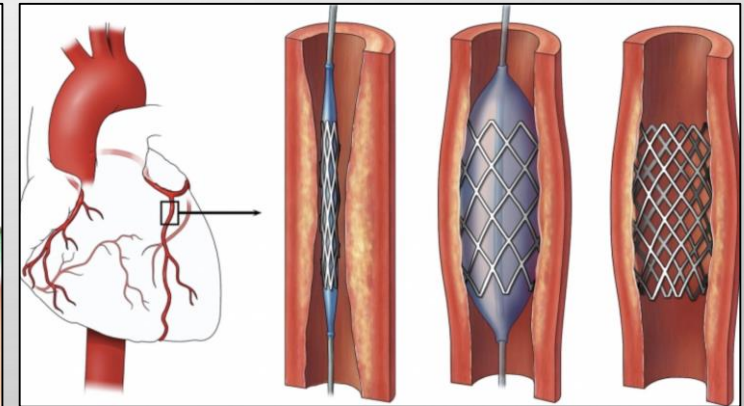
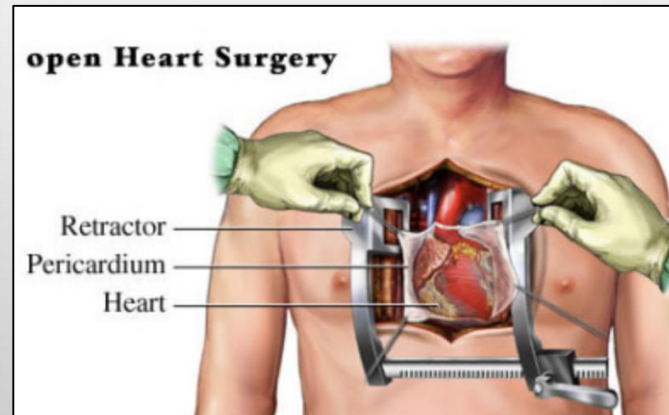
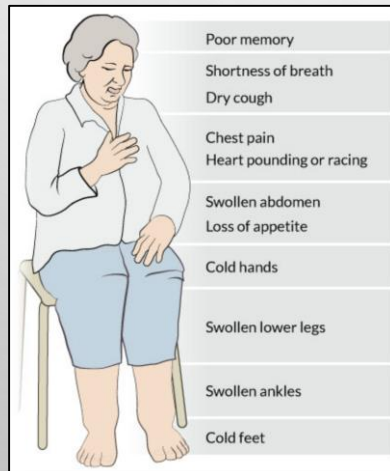
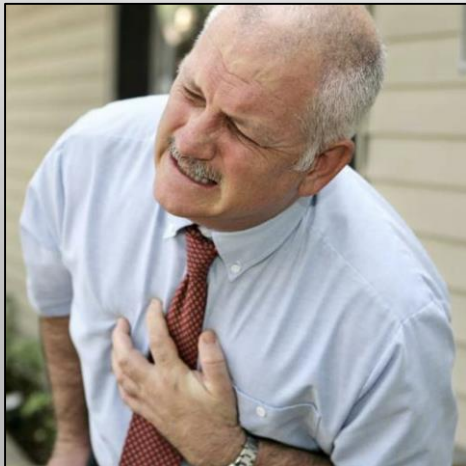
The benefits of CR have been thoroughly demonstrated, including reductions in mortality and morbidity following myocardial infarction, and improvements in quality of life and functional capacity in cardiovascular disease, including heart failure.

ESC/EAPC and the AHA/AACVPR classify CR as a therapeutic intervention with class I indication (mandatory), based on the highest levels of scientific evidence (A or B, according to the indications) in multiple cardiac conditions.

# CARDIAC REHABILITATION TARGET POPULATION

Current developments in cardiology, particularly in terms of percutaneous and surgical interventions, as well as increasing awareness of the benefits of CR, are leading to a significant widening of its indications:

- **Acute Coronary Syndrome**
- Chronic heart failure (with or without resynchronization/defibrillator or left ventricular assist device)
- Post cardiac surgery (valvular, coronary, congenital and cardiac transplantation)
- Post percutaneous intervention (coronary, aortic valve implant, mitral clip, and others)



# CARDIAC REHABILITATION PHASES

## **PHASE I - hospital phase**

Begins as soon the patient stabilizes after the acute event, usually after 24-48 hours

- Phase Ia - performed in the intensive care unit
- Phase Ib - performed in the ward.

### ***Purposes:***

- To **avoid problems associated with prolonged immobilization** (loss of postural reflexes, negative nitrogen balance, postural hypotension, deconditioning, joint stiffness, muscle atrophy, depression, ...)
- To identify and initiate **control of risk factors**
- To promote the adoption of a **healthy lifestyle habits**
- To identify and **minimize psychological disturbances** caused by the acute event, **establishing a positive attitude** that motivates the patient to continue the rehabilitation process and to take responsibility for long-term self-care

### ***Cardiac rehabilitation team:***

- Cardiologist
- Physical medicine specialist (Physiatrist)
- Rehabilitation nurse
- Physiotherapist
- Nutritionist
- Psychologist/psychiatrist
- Social Assistant

# CARDIAC REHABILITATION PHASES

## PHASE I - hospital phase

Before patients begin a phase I program, they should be assessed by the CR team, observing the admission criteria, contraindications and levels and progression of physical activity set out in the international guidelines.

**Clinical stability criteria** to begin a Phase I CR program:

- No angina or equivalent symptom in the last 8 hours
- MI biomarkers (CK, Troponin) stability or fall
- No decompensated Heart failure signs or symptoms
- No dynamic ST-T EKG changes or significant dysrhythmias in the last 8 hours
- Stable HR and BP in the last 24h

**Clinical criteria** to begin a Phase I CR **Educational** program:

- Hemodynamic and rhythm stability
- Adequate conscious level
- Patient knows and accept the diagnosis

# CARDIAC REHABILITATION PHASES

## PHASE I - hospital phase

Before patients begin a phase I program, they should be assessed by the CR team, observing the admission criteria, contraindications and levels and progression of physical activity set out in the international guidelines.

| ACTIVITY                      | METHOD               | METs    | HR (average) |
|-------------------------------|----------------------|---------|--------------|
| In bed                        | turn                 | 1-2     | <5 cpm       |
|                               | Urinate              | 1-2     |              |
| Hygiene                       | Bathe in bed         | 2-3     | 10-20 cpm    |
|                               | Bathe in the bathtub | 2-3     |              |
|                               | Shower               | 3-4     |              |
| Walk                          | Flat ground          |         | 5-15 cpm     |
|                               | 2 mph                | 2-2,5   |              |
|                               | 3 mph                | 3-3,3   |              |
| Exercises with chest and arms | Thorax               | 2-2,2   | 10-20 cpm    |
|                               | arms                 | 2,6-3,1 |              |
| Legs Calisthenics             | Legs                 | 2,5-4,5 | 15-25 cpm    |
| Climb stairs                  | 1 flight =12 degraus |         | 10 cpm       |
|                               | 1 flight downstairs  | 2,5     |              |
|                               | 1 flight upstairs    | 4,0     |              |

### Adverse response to exercise:

- Diastolic BP  $\geq$  110 mmHg
- Systolic BP fall  $>$  10 mmHg
- Complex ventricular or SV arrhythmia
- 2° or 3° degree AV block
- Signs or symptoms of exercise intolerance (angina, dyspnea, dizziness)

### Adequate response that allow exercise progression:

- Adequate HR increase from rest
- Adequate systolic BP increase (10-40 mmHg from rest)
- No EKG ST-T dynamic changes or significant dysrhythmias
- No signs or symptoms of exercise intolerance

# CARDIAC REHABILITATION PHASES

## **PHASE II - early post-discharge phase**

This phase covers patients after hospital discharge and begins as soon as possible, ideally in the first two weeks or after diagnosis (for non-hospitalized patients). It consists of a **tailored and structured program** that includes:

- **Exercise program** specifically prescribed for each patient in terms of intensity, type (aerobic, continuous or interval, resistance), duration, frequency and modality.
- Formal program for **patient education and lifestyle modification**
- **Psychologic support** (anxiety and depression treatment, social and professional reintegration)

It can be performed:

- At the **hospital**
- In a specialized **CR center**
- In some cases at the patient's home (**Home-based program**)

# CARDIAC REHABILITATION PHASES

## **PHASE II - early post-discharge phase**

This phase covers patients after hospital discharge and begins as soon as possible, ideally in the first two weeks or after diagnosis (for non-hospitalized patients). It consists of a **tailored and structured program**:

### **Purposes:**

- To improve cardiovascular function, functional capacity, strength, balance and flexibility
- To optimize pharmacological therapy
- To detect and treat arrhythmias or hemodynamic and electrocardiographic changes occurring during exercise
- To educate the patient regarding how to exercise and remain active in the long term
- To work with the patient and his close family or care-giver to help them adopt a healthier lifestyle
- To improve the patient's psychological condition
- To individualize the exercise program in terms of intensity, duration, frequency, modality, and the type of physical activity
- To promote patients' autonomy regarding their treatment program.

# CARDIAC REHABILITATION PHASES

## PHASE II - early post-discharge phase

This phase covers patients after hospital discharge and begins as soon as possible, ideally in the first two weeks or after diagnosis (for non-hospitalized patients). It consists of a **tailored and structured program**:

### *Cardiac rehabilitation team:*

#### **Core elements:**

- Cardiologist
- Physiatrist
- Rehabilitation nurse
- Physiotherapist
- Nutritionist
- Psychologist
- Social Assistant

#### **Consultant elements:**

- Pneumologist
- Endocrinologist
- Urologist
- Psychiatrist
- Internal Medicine
- Vascular Surgeon

# CARDIAC REHABILITATION PHASES

## PHASE II - early post-discharge phase

Initial assessment and cardiovascular **risk stratification** (low, intermediate or high) is undertaken by the program's cardiologist. This stratification is based mainly on symptom severity, degree of left ventricular dysfunction, functional capacity, and the presence of residual ischemia or arrhythmias:

**High risk** for exercise participation (any one of these findings):

- Complex ventricular arrhythmias during exercise testing
- Angina or other significant symptoms (unusual shortness of breath, dizziness) at low levels of exertion ( $\leq 5$  METs) or during recovery
- High level of silent ischemia (ST-segment depression  $>2$ mm from baseline) during exercise or recovery
- Abnormal hemodynamics with exercise (chronotropic incompetence, flat or decreasing systolic BP with increasing workloads) or recovery (severe hypotension)
- Rest ejection fraction  $<40\%$
- History of Cardiac arrest or sudden death
- Complex dysrhythmias at rest
- Complicated MI or revascularization procedure
- Presence of CHF
- Signs or symptoms of postevent or postprocedure ischemia
- Clinical depression

**Moderate risk** for exercise participation (any one of these findings):

- Mild to moderate level of silent ischemia during exercise or recovery (ST-segment depression  $<2$ mm from baseline)
- Angina or other significant symptoms (unusual shortness of breath, dizziness) at high levels of exertion ( $> 7$  METs)
- Functional capacity  $<5$  METs
- Rest ejection fraction 40-49%

# CARDIAC REHABILITATION PHASES

## PHASE II - early post-discharge phase

Initial assessment and cardiovascular **risk stratification** (low, intermediate or high) is undertaken by the program's cardiologist. This stratification is based mainly on symptom severity, degree of left ventricular dysfunction, functional capacity, and the presence of residual ischemia or arrhythmias:

### **Low risk** for exercise participation (**all characteristics must be present**):

- No Complex ventricular arrhythmias during exercise testing and recovery
- No angina or other significant symptoms (unusual shortness of breath, dizziness) at low levels of exertion (< 5METs) or during recovery
- No silent ischemia (ST-segment depression) during exercise or recovery
- Normal hemodynamics with exercise (chronotropic competence, appropriate BP and HR variation with increasing workloads and recovery)
- Functional capacity  $\geq 7$  METs
- Rest ejection fraction  $\geq 50\%$
- No History of Cardiac arrest or sudden death
- No complex dysrhythmias at rest
- Uncomplicated MI or revascularization procedure
- Absence of CHF
- No signs or symptoms of postevent or postprocedure ischemia
- Absence of clinical depression

# CARDIAC REHABILITATION PHASES

## PHASE II - early post-discharge phase

**Complementary exams** required for assessment include:

- Exercise testing (preferably cardiorespiratory testing in heart failure patients)
- echocardiogram (and other imaging methods if necessary)
- Blood tests
- 24-hour Holter monitoring (mostly for patients with arrhythmias)

**Duration and weekly frequency:**

- Phase II CR programs should last 8-12 weeks
- Exercise sessions 2-5 per week
- Education sessions 1-2 per week
- Psychologic support sessions 1-2 per week

**At the end of this phase the patient should be reassessed** to ascertain the extent to which the purposes were achieved, to quantify the gains of CR, and to help optimize therapy.

# CARDIAC REHABILITATION PHASES

## PHASE II - early post-discharge phase

### Exercise training (Phases I and 2)

|                              | Phase I | Phase II       |
|------------------------------|---------|----------------|
| Passive mobilization (ROM)   | y       |                |
| Active mobilization (ROM)    | y       |                |
| Corridor walking             | y       |                |
| Descending stairs            | y       |                |
| Ascending stairs             | y       |                |
| Warm-up                      |         | y              |
| Flexibility                  |         | y              |
| Balance                      |         | y              |
| Callisthenics                |         | y              |
| Continuous aerobic training  |         | y              |
| Interval training            |         | If appropriate |
| Strength training            |         | y              |
| Games                        |         |                |
| Cool-down                    |         | y              |
| Duration of aerobic training |         | 20-45 min      |

# CARDIAC REHABILITATION PHASES

## PHASE III - long-term phase

The long-term phase usually begins **after phase II**, according to the physician's indication, and should **last for the rest of the patient's life**. This phase covers other **low-risk patients who did not participate in phase II** and are referred (six months or more after the acute event) by phase II CR centers after medical assessment.

### Purposes:

- To provide professional supervision of exercise, with clinical monitoring of symptoms and signs, heart rate, blood pressure and ECG (if required; only in high-risk patients)
- To teach self-monitoring
- To maintain patients' awareness of the behavioral aspects of cardiovascular disease and the need to continue preventive measures
- To maintain long-term control of cardiovascular risk factors and adherence to pharmacological therapy and healthy lifestyles
- To ensure annual assessment of patients through clinical, functional (exercise test), laboratory tests and echocardiogram

# CARDIAC REHABILITATION PHASES

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Long-term programs should be implemented in **places able to accommodate a variety of activities**, including games, aerobic exercise, walking, dancing, running, and strength exercises. In some cases they can occupy the same site as the phase II program



# CARDIAC REHABILITATION PHASES

## PHASE III - long-term phase

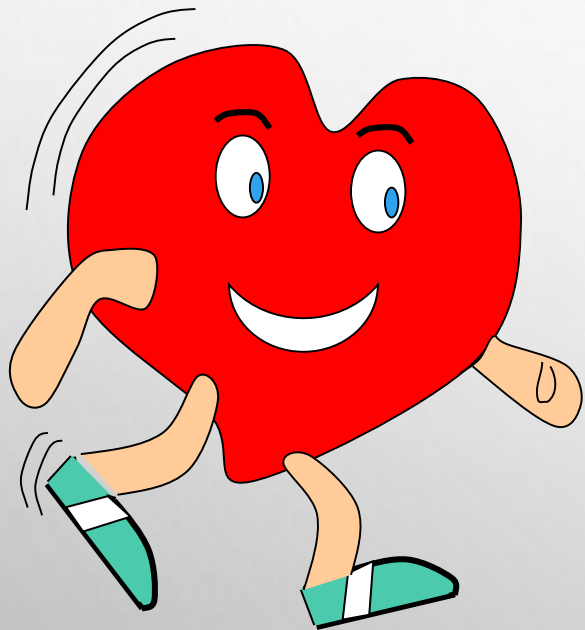
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Long-term programs should be implemented in **places able to accommodate a variety of activities**, including games, aerobic exercise, walking, dancing, running, and strength exercises. In some cases they can occupy the same site as the phase II program

Some programs can be **home-based**, especially in low-risk patients, which eliminates the need for travel to CR centers and removes problems with scheduling. Monitoring of parameters and periodic supervision by a team which includes a nurse or physiotherapist are essential in these kind of programs.

# CARDIAC REHABILITATION

CENTRO HOSPITALAR DE LEIRIA – CR PHASE II program



# CARDIAC REHABILITATION

## CENTRO HOSPITALAR DE LEIRIA – CR PHASE II program

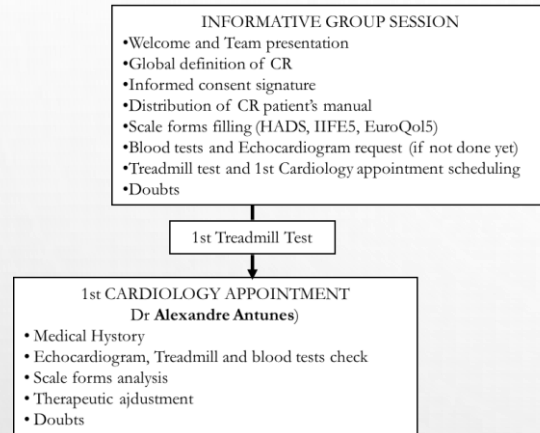
### CR PHASE II FLOW CHART

#### INFORMATIVE GROUP SESSION

- Welcome and Team presentation
- Global definition of CR
- Informed consent signature
- Distribution of CR patient's manual
- Scale forms filling (HADS, IIFE5, EuroQol5)
- Blood tests and Echocardiogram request (if not done yet)
- Treadmill test and 1st Cardiology appointment scheduling
- Doubts

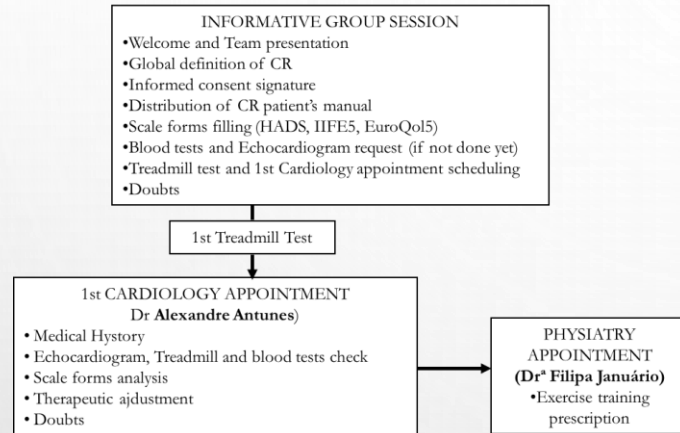
# CARDIAC REHABILITATION

## CENTRO HOSPITALAR DE LEIRIA – CR PHASE II program CR PHASE II FLOW CHART



# CARDIAC REHABILITATION

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# CARDIAC REHABILITATION

## CENTRO HOSPITALAR DE LEIRIA – CR PHASE II program CR PHASE II FLOW CHART

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1st Treadmill Test

**1st CARDIOLOGY APPOINTMENT**  
**Dr Alexandre Antunes)**

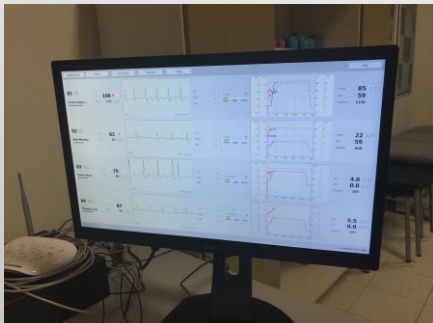
- Medical History
- Echocardiogram, Treadmill and blood tests check
- Scale forms analysis
- Therapeutic adjustment
- Doubts

**PHYSIATRY APPOINTMENT**  
**(Drª Filipa Januário)**

- Exercise training prescription

- **GROUP PSYCHOTHERAPY** sessions
- **RELAXATION** sessions (once a week)
- **Dr Luis Marques**
- **CV DISEASE, RISK FACTORS AND HEALTHY LIFESTYLE** Classes
- **Nurses Alexandra Costa, Mónica Santos, Isabel Pereira, Cristina Verissimo, Anabela Norte** (once a week)

**EXERCISE TRAINING**  
**Physiotherapist Sandra Ferreira**  
12 weeks (2 times a week)  
+ Daily walk other days (2nd treadmill, Echo and blood tests scheduling)



# CARDIAC REHABILITATION

## CENTRO HOSPITALAR DE LEIRIA – CR PHASE II program CR PHASE II FLOW CHART

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- Echocardiogram, Treadmill and blood tests check
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**(Drª Filipa Januário)**

- Exercise training prescription

**PSYCHIATRY**  
Appointment  
**Drª Sofia Fonseca e Dra Vera Domingues**  
(if needed)

**PNEUMOLOGY**  
Appointment  
**Drª Sónia Silva**  
(if needed)

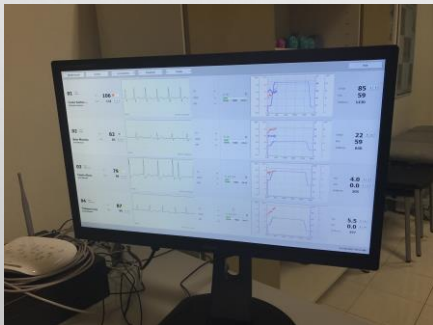
**UROLOGY**  
Appointment  
(if needed)  
**Dr Ricardo Borges)**

**DIABETES**  
Appointment  
**Drª Alexandra Vieira**  
(if needed)

**NUTRITION**  
Appointment  
**Drª Joana Moutinho or OBESITY Drª Catarina Pereira**  
(if needed)

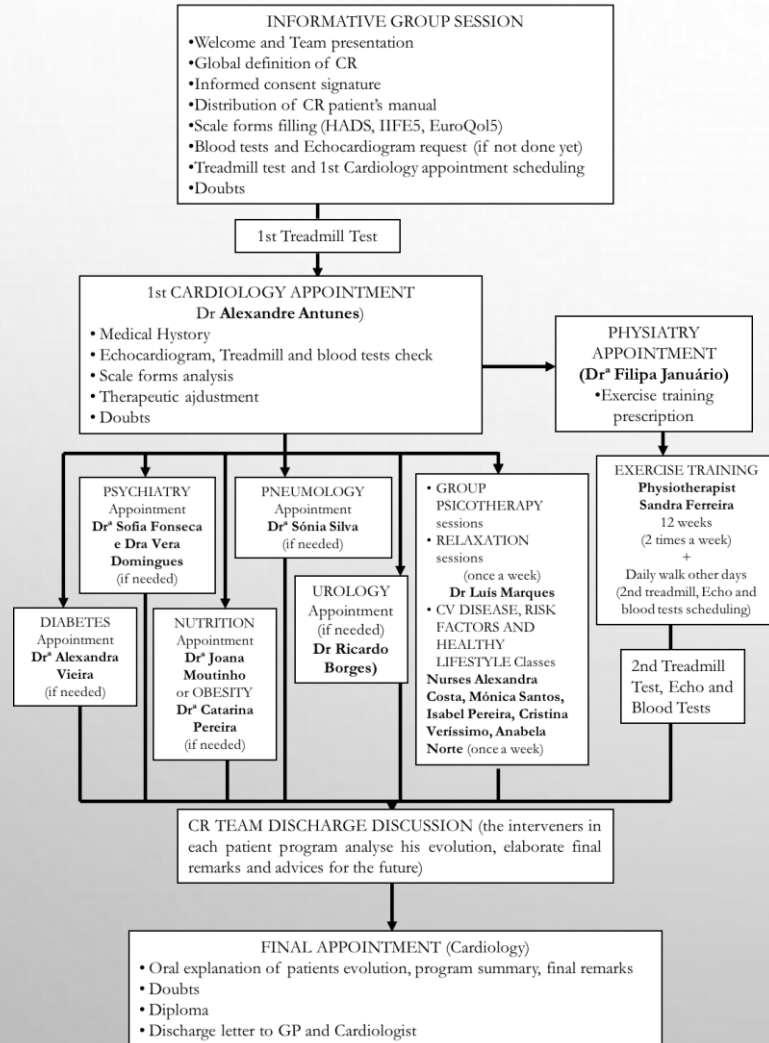
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# CARDIAC REHABILITATION

## CENTRO HOSPITALAR DE LEIRIA – CR PHASE II program CR PHASE II FLOW CHART



# CARDIAC REHABILITATION – WHAT’S NEXT?

## NEW TECHNOLOGIES



# CARDIAC REHABILITATION – WHAT’S NEXT?

## NEW TECHNOLOGIES – Virtual Care



# CARDIAC REHABILITATION – WHAT’S NEXT?

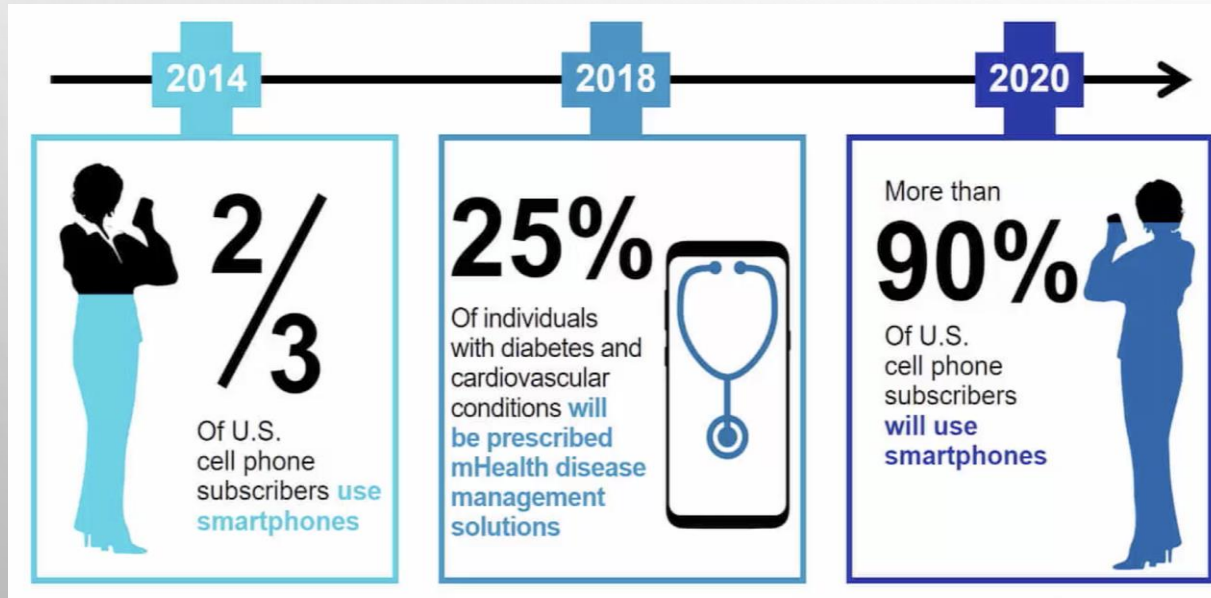
## NEW TECHNOLOGIES – Virtual Care



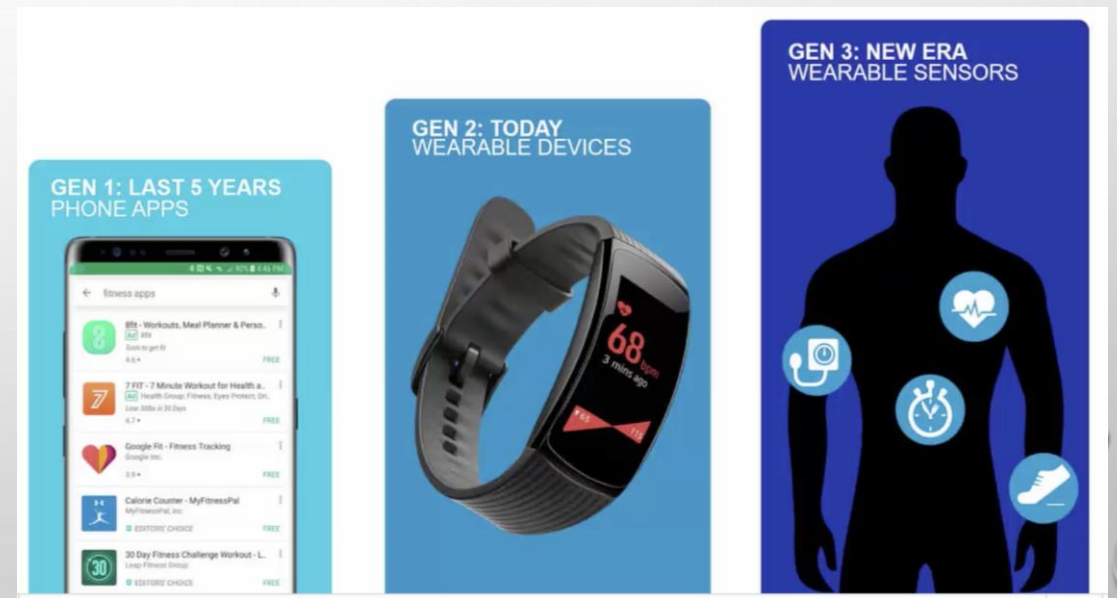
25th Annual World Congress on Anti-Aging Medicine 2017

December 14-16 2017 - Las Vegas, NV

### USA Smart Phone Adoption Rates



### Consumer adoption of digital health



# CARDIAC REHABILITATION – WHAT'S NEXT?

## NEW TECHNOLOGIES – Virtual Care



- Patient engagement
- Digitized care calendar
- Compliance checking
- Rehab bio-sensing



- Data management
- Behavior analytics
- Progress analytics
- Content provision



- Clinician intervention
- Patient assessment
- Patient provisioning
- Clinical content management

# CARDIAC REHABILITATION – WHAT’S NEXT?

## NEW TECHNOLOGIES – Virtual Care

### MOVIDA platform:

Global health community program centered on a mobile application and a dedicated backoffice, to physical activity prescription and supervision supported by dashboards.

**IPL**

**INESC**

**CINTESIS**

**CHL**

(Polytechnic Institute of Leiria) (Institute for systems Engineering and computers) (Centre for research in health technologies) (Centro Hospitalar de Leiria)

Rui Fonseca-Pinto<sup>a</sup>, Ricardo Martinho<sup>b</sup>, Rui Rijo<sup>c</sup>, Pedro Assunção<sup>d</sup>, Alexandra Seco<sup>e</sup>, Pedro Correia<sup>f</sup>, Gabriel Pires<sup>g</sup>, Luis Oliveira<sup>h</sup>, Maria Guarino<sup>i</sup>, Catia Pontes<sup>j</sup>, Dulce Gomes<sup>k</sup>, Catarina Leitão<sup>l</sup>, Filipa Januário, Alexandre Antunes, Bruno Carreira<sup>m</sup> 1

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<sup>e</sup> EssLei - School of Health, Polytechnic Institute of Leiria, Leiria, Portugal

CiTechCare - Center for Innovative Care and Health Technology, Polytechnic Institute of Leiria, Leiria, Portugal

<sup>b</sup> Instituto de Telecomunicações, Multimedia Signal Processing- Lr, Portugal

<sup>c</sup> Polytechnic Institute of Tomar, Leiria, Portugal

<sup>h</sup> Polytechnic Institute of Castelo Branco, Leiria, Portugal

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Centre for Research in Health Technologies and Information Systems (CINTESIS), University of Porto, Porto, Portugal

Health Intelligence Laboratory, Faculty of Medicine of the University of São Paulo, Ribeirão Preto/São Paulo, Brazil

Centro Hospitalar de Leiria, Serviço de Medicina Física e Reabilitação, Leiria, Portugal

Centro Hospitalar de Leiria, Serviço de Cardiologia, Leiria, Portugal

# CARDIAC REHABILITATION – WHAT’S NEXT?

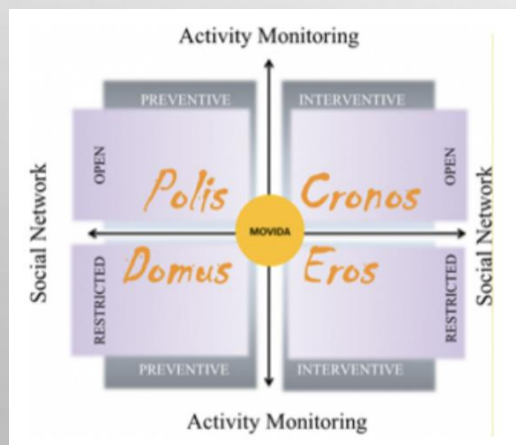
## NEW TECHNOLOGIES – Virtual Care

### MOVIDA platform:

Global health community program centered on a mobile application and a dedicated backoffice, to physical activity prescription and supervision supported by dashboards.

MOVIDA platform is divided into **4 main modules**, targeting several branches of the population:

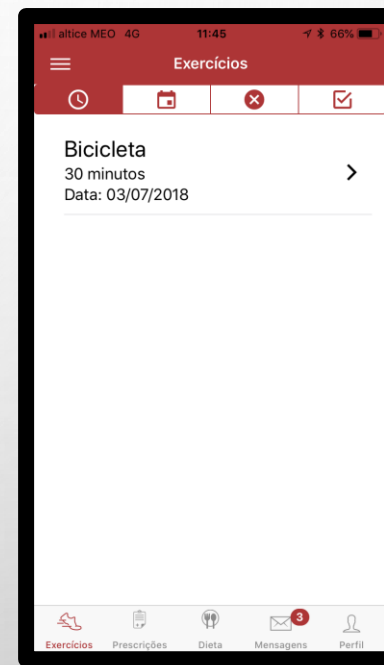
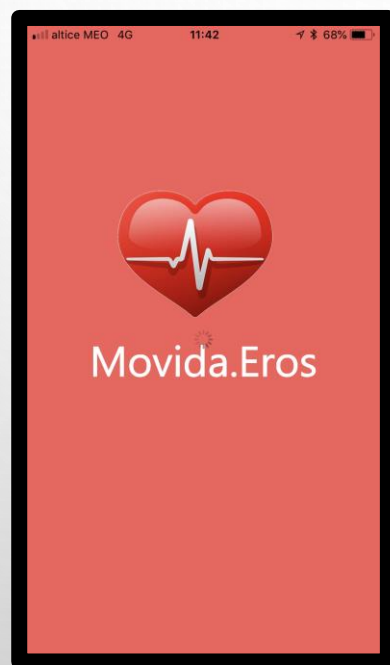
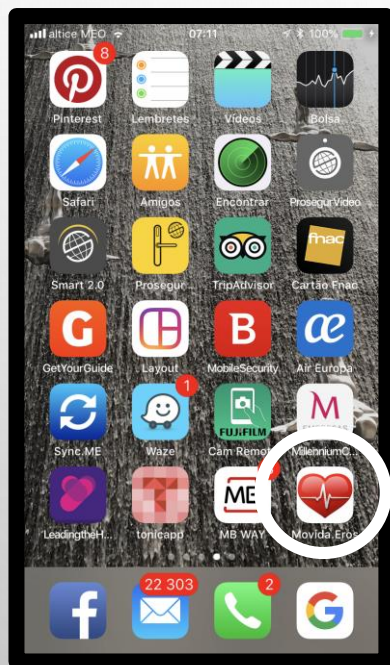
- **MOVIDA.cronos**: exercise prescription and monitor user’s performance and adherence in **metabolic diseases patients**
- **MOVIDA.eros**: draw and follow a **cardiac rehabilitation program**
- **MOVIDA.domus**: track and quantify **indoor movements**
- **MOVIDA.polis**: access to a stratified **outdoor urban training circuit**, for **maintaining or improve fitness level**



# CARDIAC REHABILITATION – WHAT'S NEXT?

## NEW TECHNOLOGIES – Virtual Care

MOVIDA.eros:



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## NEW TECHNOLOGIES – Virtual Care

**MOVIDA.eros:**

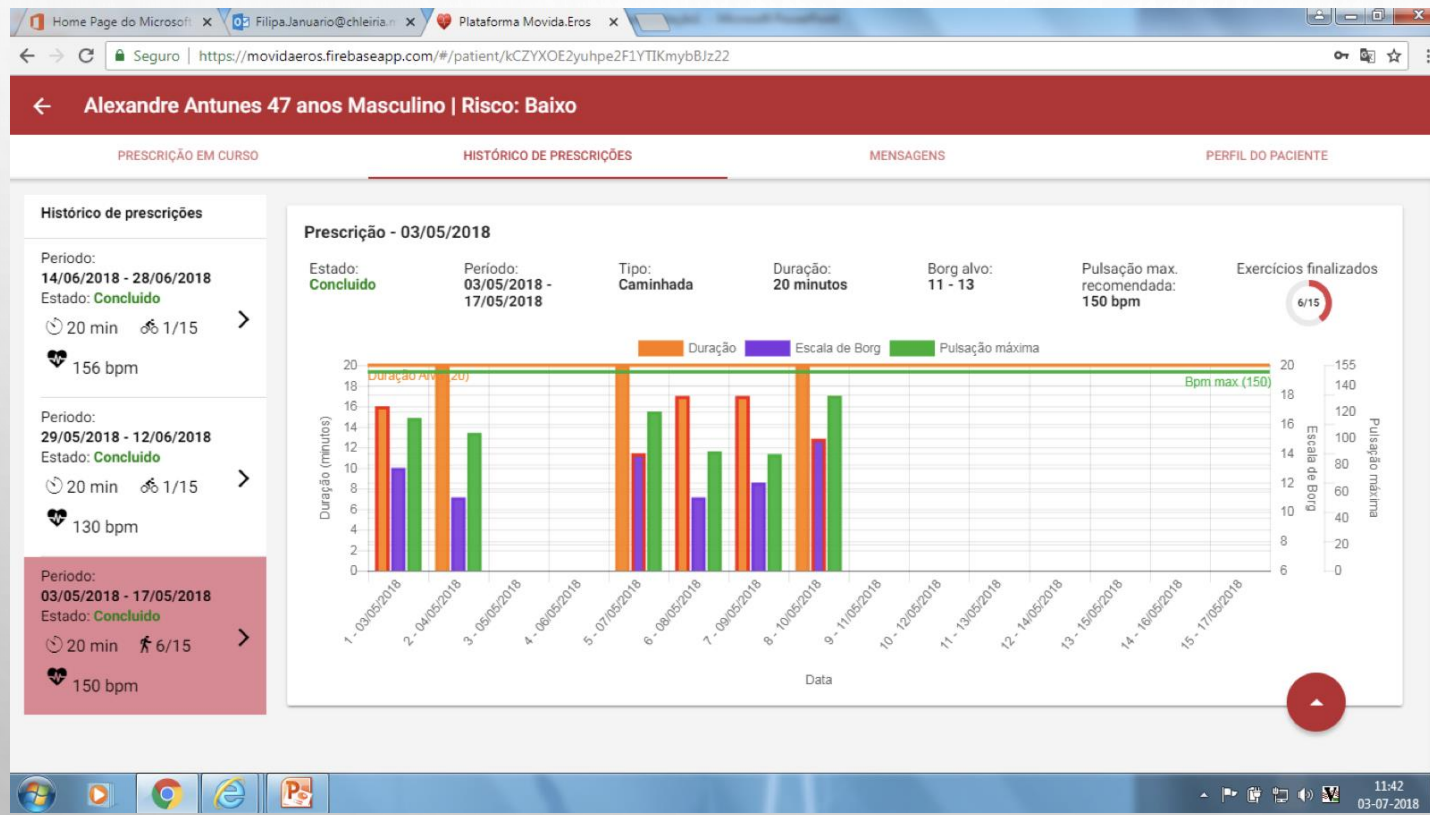
The screenshot shows a web browser window with the following details:

- Browser tabs: Home Page do Microsoft, Filipa.Januario@chleiria, Plataforma Movida.Eros
- Address bar: Seguro | <https://movidaeros.firebaseio.com/#/edit-prescription/kCZYXOE2yuhpe2F1YTIKmybBjz22/-LGUjj7RWzSsXWKMgXD>
- Page title: Editar Prescrição
- Form fields:
  - Valor de Borg máximo: 13 - Algo intenso
  - Fórmula de Karvonen:
    - Pulsação máxima (bpm): 175
    - Pulsação em repouso (bpm): 80
    - Fator de ajuste: 60%
    - Pulsação máxima recomendada durante o exercício (bpm): 137
  - Dieta: Inserir dieta
- Bottom button: GUARDAR
- Taskbar: Windows 10 taskbar with icons for Start, File Explorer, Chrome, Edge, and PowerPoint. System tray shows time 11:44 and date 03-07-2018.

# CARDIAC REHABILITATION – WHAT’S NEXT?

## NEW TECHNOLOGIES – Virtual Care

MOVIDA.eros:



# CARDIAC REHABILITATION – WHAT'S NEXT?

## NEW TECHNOLOGIES – Virtual Reality

Pain reduced  
by **24%**

Anxiety reduced  
by **60%**



# CARDIAC REHABILITATION – WHAT'S NEXT?

**NEW TECHNOLOGIES – Virtual Reality**



# CARDIAC REHABILITATION – WHAT'S NEXT?

## NEW TECHNOLOGIES – Virtual Reality

Medical training, Patient education and motivation



# CARDIAC REHABILITATION – WHAT'S NEXT?

## NEW TECHNOLOGIES – Virtual Reality

Medical training, Patient education and motivation

